

CMS, SSA, and Plan Mailings  
 Helpful Links to Publications  
 Addendum to CMS Tool<sup>1</sup>

MAILING	LINK
<p><b>Social Security Letters to those with Limited Income and Resources (SSA Pub. Forms L446, L447, L448 &amp; L441)</b></p> <p>The L446, L447, and L448 were mailed in the middle of May to low-income Medicare beneficiaries. The L441 is mailed at the end of November.</p>	<p><b>#SSA-L446: LIS Only:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/SSAL446.pdf">http://www.cms.hhs.gov/partnerships/downloads/SSAL446.pdf</a></p> <p><b>#SSA-L447: LIS and No MSP:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/SSAL447.pdf">http://www.cms.hhs.gov/partnerships/downloads/SSAL447.pdf</a></p> <p><b>#SSA-L448: No LIS and No MSP:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/SSAL448.pdf">http://www.cms.hhs.gov/partnerships/downloads/SSAL448.pdf</a></p> <p><b>#SSA-L441: QDWI Program:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/SSAL441.pdf">http://www.cms.hhs.gov/partnerships/downloads/SSAL441.pdf</a></p>
<p><b>Premium Withhold Letter (WHITE letter) (Pub No. 11322)</b></p> <p>This letter is mailed in late August to beneficiaries whose premium withhold did not work correctly and owe payment to the plan.</p>	<p><b>CMS Pub. No. 11322:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11322.pdf">http://www.cms.hhs.gov/partnerships/downloads/11322.pdf</a></p>
<p><b>Social Security Letter to Review Eligibility for Extra Help (SSA Form No. 1026)</b></p> <p>This letter is mailed in late August to selected beneficiaries to redetermine their eligibility for LIS.</p>	<p><b>#SSA-1026:</b>  <a href="http://www.ssa.gov/prescriptionhelp/SSA-1026B-OCR-SM-INST.pdf">http://www.ssa.gov/prescriptionhelp/SSA-1026B-OCR-SM-INST.pdf</a></p>
<p><b>Loss of Deemed Status Letter (GREY letter) (Pub. No. 11198)</b></p>	<p><b>CMS Pub. No. 11198:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11198.pdf">http://www.cms.hhs.gov/partnerships/downloads/11198.pdf</a></p>

<sup>1</sup> This addendum coordinates with the CMS tool, Guide to CMS, SSA, and Plan Mailings Summer and Fall 2007, found at: <http://www.cms.hhs.gov/States/Downloads/mailings.pdf>.

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<p>This letter is mailed in September to beneficiaries who will no longer be deemed eligible for LIS on January 1. The packet includes an application for LIS.</p>	<p>Also available in Spanish. <b>CMS Pub. No. 11198-S:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11198sp.pdf">http://www.cms.hhs.gov/partnerships/downloads/11198sp.pdf</a></p>
<p><b>Change in Extra Help Copayment Letter (ORANGE letter) (Pub. No. 11199)</b></p> <p>This letter is mailed in early October to notify beneficiaries who will continue to qualify for LIS but at a different copayment level.</p>	<p><b>CMS Pub. No. 11199:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11199.pdf">http://www.cms.hhs.gov/partnerships/downloads/11199.pdf</a></p> <p>Also available in Spanish. <b>CMS Pub. No. 11199-S:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11199sp.pdf">http://www.cms.hhs.gov/partnerships/downloads/11199sp.pdf</a></p>
<p><b>Plan Annual Notice of Change (ANOC)</b></p> <p>By October 31 plans must send an ANOC to all enrollees.</p>	<p><b>Model ANOC for PDPs:</b>  <a href="http://www.hapnetwork.org/assets/docs/cy2008-final-pdp-anoc.doc">http://www.hapnetwork.org/assets/docs/cy2008-final-pdp-anoc.doc</a></p>
<p><b>Reassignment Letters BLUE letters (Pubs No. 11208 and 11209)</b></p> <p>These letters are mailed in late October to approximately 1 million beneficiaries with LIS who are being re-assigned by CMS.</p>	<p><b>CMS Pub. No. 11208—Plan Terminating:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11208.pdf">http://www.cms.hhs.gov/partnerships/downloads/11208.pdf</a></p> <p><b>CMS Pub. No. 11209—Plan Above de Minimis:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11209.pdf">http://www.cms.hhs.gov/partnerships/downloads/11209.pdf</a></p> <p>NOTE: CMS is not reassigning the individuals who switched prescription drug plans or chose a plan on their own in 2007.</p>
<p><b>LIS Choosers Letter (TAN letter) (Pub. No. 11267)</b></p> <p>These letters are mailed to approximately 442,000 people who qualify for the full LIS subsidy, but whose costs will increase if they remain in the</p>	<p><b>CMS Pub. No. 11267:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11267.pdf">http://www.cms.hhs.gov/partnerships/downloads/11267.pdf</a></p> <p>NOTE: This group is not subject to reassignment because in 2007 they were enrolled in a different Medicare Drug Plan than their auto-assigned plans.</p>

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<p>same plan they are currently enrolled in for 2008.</p>	
<p><b>Deemed Status Letter (PURPLE letter) (Pub. No. 11166)</b></p> <p>These letters are mailed monthly to beneficiaries who are deemed eligible for LIS— full duals, MSP enrollees, and SSI-only beneficiaries.</p>	<p><b>CMS Pub. No. 11166:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11166.pdf">http://www.cms.hhs.gov/partnerships/downloads/11166.pdf</a></p> <p>Also available in Spanish. <b>CMS Pub. No. 11166-S:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11166_S.pdf">http://www.cms.hhs.gov/partnerships/downloads/11166_S.pdf</a></p>
<p><b>Auto-Enrollment Notice (YELLOW letter) (Pub. No. 11154)</b></p> <p>These letters are mailed monthly to full dual eligible beneficiaries to explain the auto-enrollment process and the plan into which they will be enrolled, should they not enroll in a plan themselves.</p>	<p><b>CMS Pub. No. 11154:</b>  <a href="http://www.cms.hhs.gov/partnerships/downloads/11154.pdf">http://www.cms.hhs.gov/partnerships/downloads/11154.pdf</a></p>
<p><b>Facilitated Enrollment Notice (GREEN letter) (Pub No. 11186 and Pub. No. 11191)</b></p> <p>These letters are mailed monthly to beneficiaries with the low-income subsidy to explain the facilitated enrollment process and the plan into which they will be enrolled, should they not enroll in a plan themselves.</p>	<p><b>CMS Pub No. 11186: Full subsidy version:</b>  <a href="http://www.cms.hhs.gov/partnerships/Downloads/11186.Full.pdf">http://www.cms.hhs.gov/partnerships/Downloads/11186.Full.pdf</a></p> <p>Also available in Spanish. <b>CMS Pub. No. 11186-S:</b>  <a href="http://www.cms.hhs.gov/partnerships/Downloads/11186-s_full.pdf">http://www.cms.hhs.gov/partnerships/Downloads/11186-s_full.pdf</a></p> <p><b>CMS Pub. No. 11191: Partial subsidy version:</b>  <a href="http://www.cms.hhs.gov/partnerships/Downloads/11191.partial.pdf">http://www.cms.hhs.gov/partnerships/Downloads/11191.partial.pdf</a></p> <p>Also available in Spanish. <b>CMS Pub. No. 11191-S:</b>  <a href="http://www.cms.hhs.gov/partnerships/Downloads/11191-s_partial.pdf">http://www.cms.hhs.gov/partnerships/Downloads/11191-s_partial.pdf</a></p>